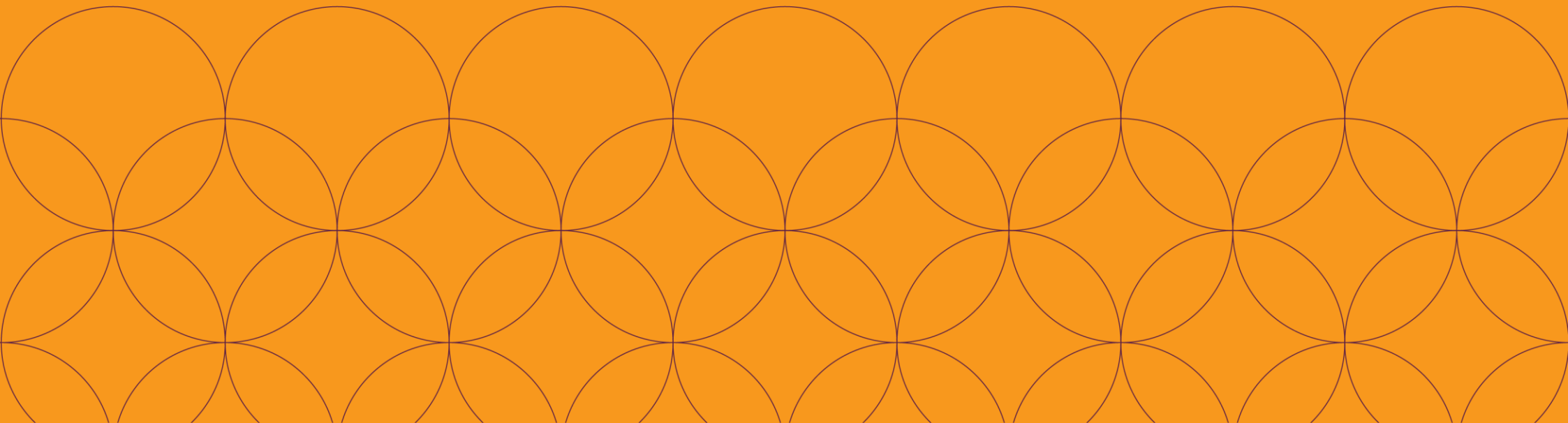


PIA

Fiduciary Management | 30 March

Ralph McClelland, Partner



Speaker

Sackers



Ralph McLelland
Partner

Tender
requirement

- Who is caught
- What must they do

Don't forget
strategic
objectives

Retender

DWP regs

Is OCIO different? – Some thoughts

Sackers



In-house investment executive (1:1 substitution?)

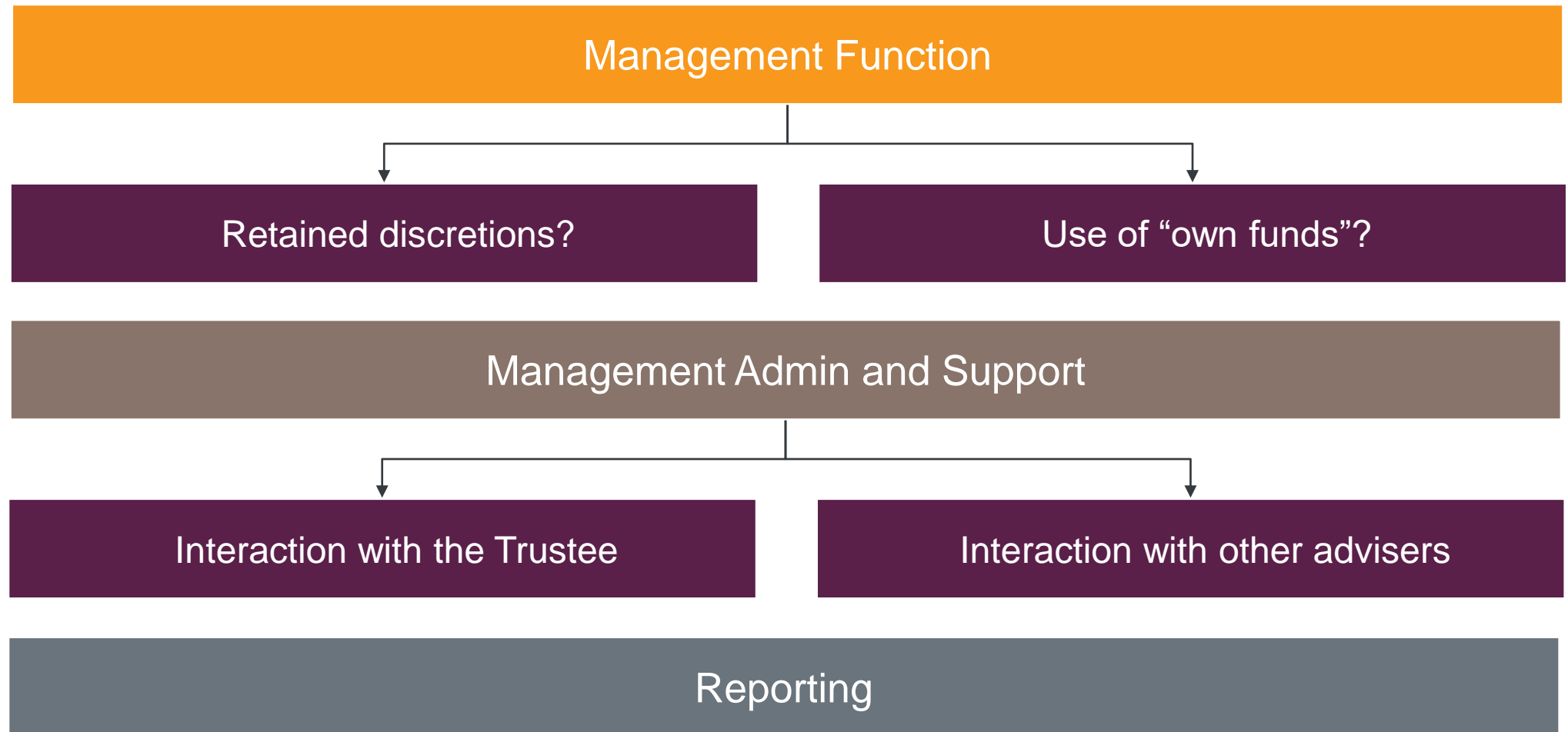
Retained strategic adviser

Whole portfolio

Pooled solution or segregated

End game planning and buy-out

Strategy or governance



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